

OMV



The energy
alternative for
your business

A new chapter in Hungary

In today's dynamic energy landscape, having a reliable partner is crucial for business success. Reliability, security of supply and price predictability are the foundation of sustainable growth.

OMV Gas Marketing & Trading Hungária Kft. is now part of the OMV Petrom Group, bringing together OMV's long-standing presence in Hungary with the capabilities of Southeast Europe's leading integrated energy company.

By combining local market expertise with regional production, trading and power capabilities, we are expanding our ability to provide innovative and dependable natural gas and power solutions tailored to Hungarian businesses.

With decades of expertise, a commitment to innovation and a focus on long-term partnerships, we are ready to support your business growth with transparent, reliable and future-oriented energy solutions.



The strength behind your energy partner

OMV AG SHAREHOLDER STRUCTURE

OMV Shareholder Structure

31.5%
ÖBAG

24.9%
Abu Dhabi National Oil
Company (ADNOC)

0.5%
Treasury & employee shares

43.1%
Free float

OWNERSHIP CHAIN



OMV AG

51%

majority stake



OMV Petrom

100%

direct stake



OMV Gas Marketing &
Trading Hungária Kft.

On January 31, 2025, OMV Petrom S.A. closed the transaction for acquisition of 100% shares in OMV Gas Marketing & Trading Hungária Kft. in Hungary from OMV Gas Marketing & Trading GmbH.

OMV Group

Founded in 1956 to supply Austria with energy, OMV has spent 70 years reinventing the company to meet the demands of each new era. OMV has moved from being a traditional oil and gas company to one focused on the circular economy, new technologies and alternative energy sources.

It is the Group purpose to reinvent essentials for sustainable living. OMV is transitioning to become an integrated sustainable energy, fuels, and chemicals company. OMV is striving to achieve net zero by 2050 at the latest. In 2025, the company generated revenues of 24 billion euros with a talented workforce of around 22,300 employees worldwide. OMV's key strategic shareholdings include a 51.2 percent stake in OMV Petrom and 50 percent in Borouge International.

OMV Petrom Group

As the largest integrated energy producer in Southeastern Europe, OMV Petrom Group delivers an annual hydrocarbon production of 38 million barrels of oil equivalent. With a refining capacity of 4.5 million tons per year and a highly efficient 860 MW gas-fired power plant, we are a key player in the region's energy sector. Our presence spans the oil products retail market in Romania, Hungary, and neighboring countries, with approximately 780 filling stations under the OMV and Petrom brands.

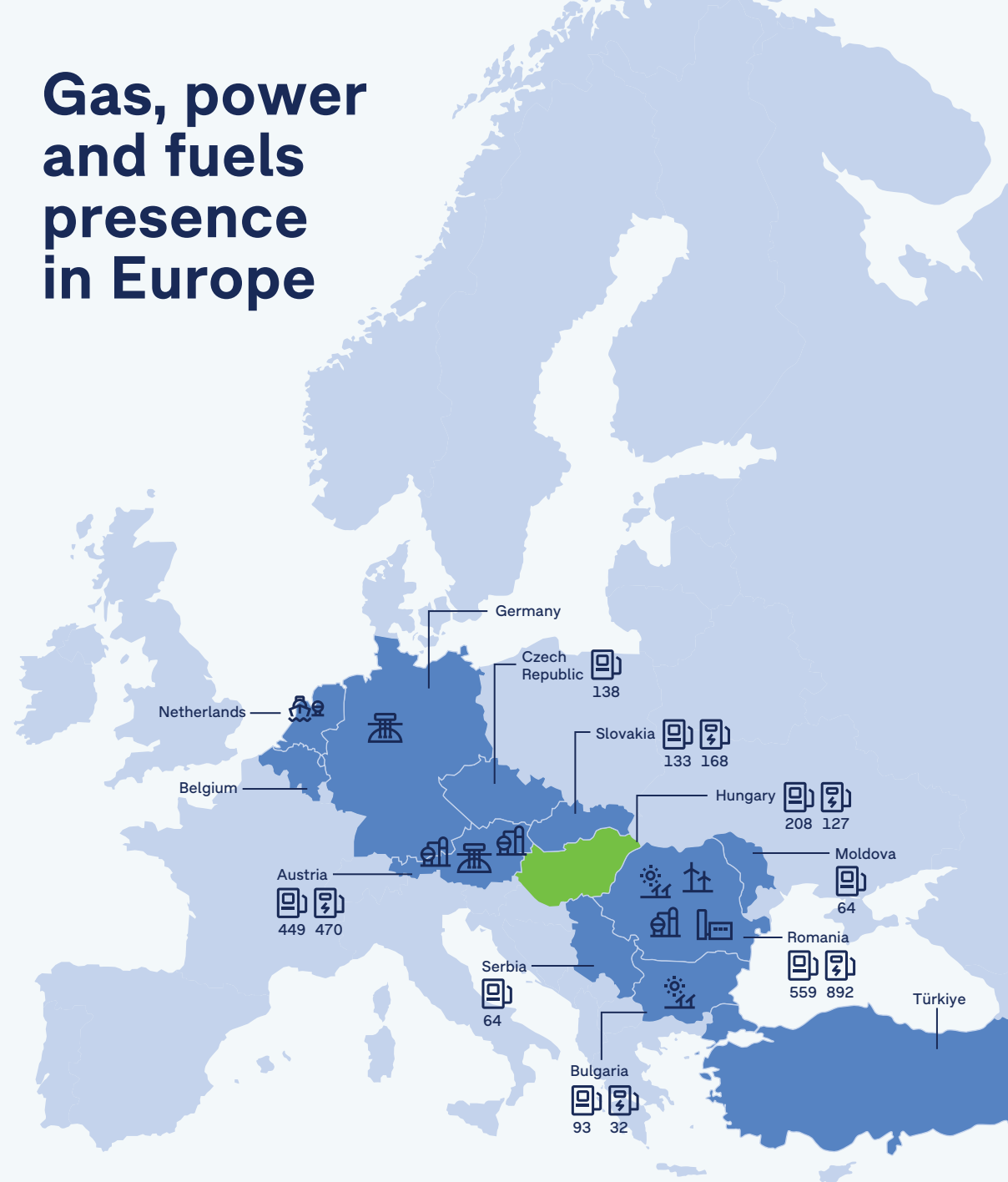
In addition to its leading role in the energy sector, OMV Petrom stands as the most significant contributor to the Romanian state budget, with over 48 billion euro paid in taxes and dividends between 2005 and 2025. Over the same period, we have invested over 21 billion euro in the company's growth and operations. Our commitment to the communities we serve is reflected in our social investments, with around 210 million euro allocated between 2005 and 2025 to support environmental protection, education, health, and local development across Romania.

We bring extensive experience in meeting the evolving needs of customers in the Romanian gas and power markets, and our strategic focus includes expanding operations in neighboring countries. By leveraging the synergies between Romania and Hungary, OMV Petrom has successfully established a strong commercial presence in these markets.

As OMV Gas Marketing & Trading Hungária Kft. is part of the OMV Petrom Group, we are committed to accelerating growth and further strengthening our position in the region.

Responsibility is at the core of everything we do. We prioritize the success and development of our partners, employee satisfaction, and environmental stewardship. As a trusted energy supplier, OMV Petrom delivers tailored natural gas and power solutions to hundreds of companies in Romania, helping local businesses thrive.

Gas, power and fuels presence in Europe



 OMV refineries

 Gas fired power plant

 Gas storage

 Solar projects

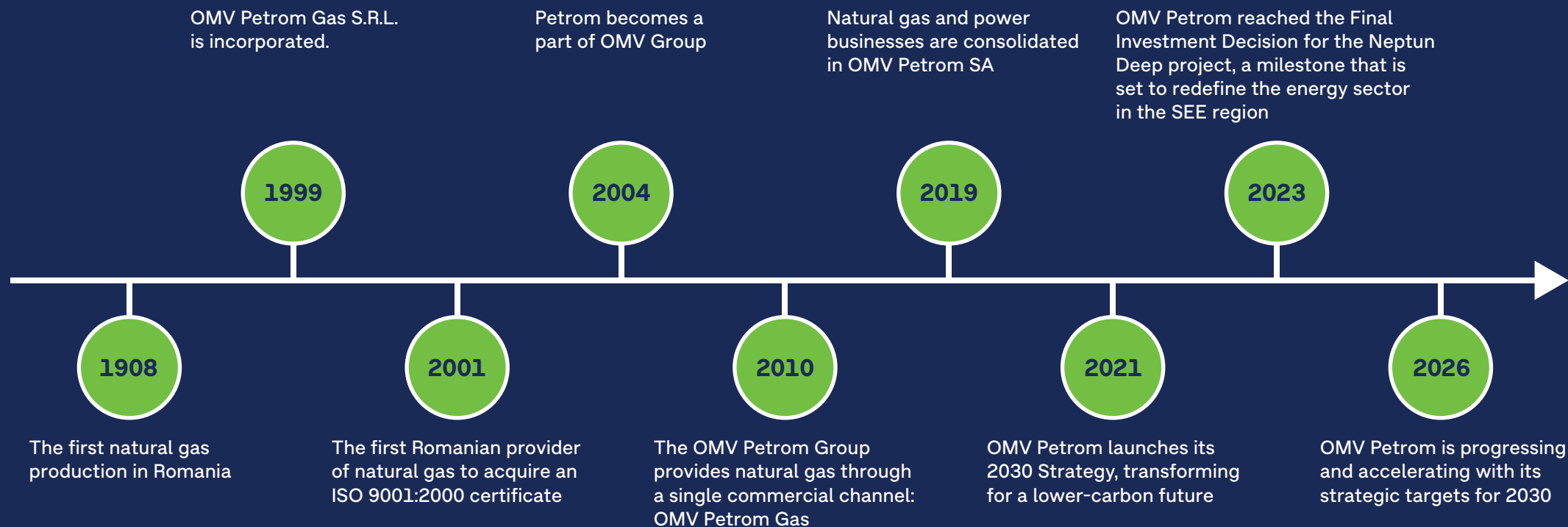
 Filling station

 EV charging points

 LNG terminal

 Wind projects

A century of energy experience



Key milestones

OMV Petrom's deep-rooted legacy in the Romanian natural gas market is a testament to our enduring commitment and expertise. As a fully integrated energy company, we are active across the entire value chain of natural gas, from production and processing to commercialization and supply. This comprehensive approach ensures that we consistently deliver reliable energy solutions tailored to the needs of our partners and customers.

Today, OMV Petrom is capable of covering more than one third of Romania's fuels and natural gas consumption and approximately 10% of its power generation. This significant contribution underscores our vital role in securing energy independence and stability in the region.

Driving the energy transition: OMV Petrom Strategic Path to a sustainable future

OMV Petrom is investing in low - and zero-carbon projects as part of Strategy 2030. Through these investments, we aim to expand our presence in emerging energy markets while supporting the transformation of the energy system in Southeastern Europe.

Our Strategy 2030 focuses on transforming our business for a lower-carbon future, growing our regional gas operations, and optimizing our traditional business portfolio.

In the “grow regional gas” pillar, natural gas is a key asset with an essential role in the energy transition due to its lower carbon emissions.

Our growth in gas is mainly driven by our gas field Neptun Deep in the Black Sea, a crucial project for the energy security of Romania and the region. OMV Petrom has more than 40 years of experience as an operator in the Black Sea.

Our knowledge of this basin can help unlock potential for further growth beyond Romania and position OMV Petrom as the partner of choice in the Black Sea region. The Black Sea is a huge opportunity for us, with Neptun Deep at the heart of this strategic pillar.

This project, for which we took the final investment decision in 2023, is fundamental to securing our sustainable long-term growth. By increasing the share of natural gas in our hydrocarbon production, the Neptun Deep project is supporting decarbonization, as we see natural gas as a key enabler for a successful energy transition.

Additionally, in March 2026, we announced our entry into the exploration consortium for the Han Tervel offshore block in Bulgaria with a 25% participation in the project. The Han Tervel block covers approximately 4,000 km². This strategic move enhances OMV Petrom's position in the Black Sea, positioning the company to capitalize on the block's significant hydrocarbon potential.

OMV Petrom's entry in the Han Tervel block underscores its commitment to expanding exploration and resource development in the Black Sea region.

The pillar “transition to low and zero carbon” focuses on renewable energy. By 2030, we aim to develop the largest solar and wind portfolio in Romania. We are also expanding beyond Romania to harness the region's rich renewable energy potential. We are targeting a total renewable capacity of over 2.5 GW, achieved through both independent projects and partnerships.

We are developing the Gabare photovoltaic project in Bulgaria, one of the largest solar developments in the country, with an estimated capacity of 400 MW, in partnership with Enery.

By 2030, we are committed to installing over 5,000 electric vehicle charging stations across Romania and neighboring countries. By end of June 2026, we have installed around 1,550 charging points in Central and Eastern Europe. We are also looking into new technologies, such as power storage, with focus on batteries, as well as future hydrogen production possibilities, carbon capture and storage, geothermal, biogas.



Neptun Deep is the largest natural gas project and the first deep offshore project in Romania, with a significant contribution to the country's economic development and security of energy supply

With estimated recoverable volumes of approximately 100 billion cubic meters of natural gas, Neptun Deep will position Romania as the largest gas producer in the European Union.

Neptun Deep block:

- Located in the Romania sector of the Black Sea, ~160 km away from shore
- Covers an area of 7,500 km²
- Water depths between 100 to 1,000 meters

Neptun Deep project:

- Developed by OMV Petrom - operator - and ROMGAZ, each with a 50% stake
- Development investment of up to €4 bn
- First gas: 2027

Key Figures

up to €4 bn

costs equally split with ROMGAZ

~100 bn cubic meters

estimated natural gas recoverable volumes

~ €20 bn

estimated contributions to Romania's state budget

8 times lower than the industry average

estimated direct carbon emissions

To illustrate the scale of the project: the estimated natural gas production is equivalent to roughly 30 times the current annual demand of around 4.3 million households in Romania.

On track for first gas in 2027

Progress: Installation of the offshore production platform **Neptun Alpha** is complete, marking one of the project's most significant milestones.

Located in waters 120 meters deep, **Neptun Alpha** weighs **16,500 tons** and stands over **225 meters tall**. The jacket and topsides were manufactured by Saipem in Arbatax, Italy and Karimun, Indonesia, respectively. Installation was carried out by Saipem 7000, the world's third-largest semi-submersible crane vessel, using advanced offshore lifting and positioning technology.

The platform will process natural gas and transfer it to the infrastructure delivering it ashore. The **Neptun Deep** production system includes **10 wells** in the Pelican South and Domino fields, **3 subsea production systems**, collector pipelines, the offshore platform, a gas pipeline to Tuzla, and a gas measurement station.

This milestone builds on major progress already achieved: the **160 km offshore pipeline is installed**, while construction of the **Tuzla gas measurement station and control building** continues to advance.

Neptun Deep next steps

The focus now is on:

- Drilling and completing the remaining production wells;
- Integrate the subsea infrastructure connecting wells, pipelines, and platform;
- Finalize and connect the NGMS;
- Deliver the field support vessel to the Black Sea;
- Complete testing and commissioning for safe, reliable operation.



OMV Petrom's presence on the power market

OMV Petrom also plays a pivotal role in Romania's power market, both as a producer and as a supplier. Since obtaining its power supply license in 2009, OMV Petrom has steadily increased its significance within the industry, particularly with the commissioning of the 860 MW Brazi combined cycle power plant in 2012.

Our focus on expanding regional power operations has yielded significant progress in recent years. We have extended our activities into neighbouring power markets, leveraging our expertise and access to key trading platforms. This enables us to optimize cross-market opportunities, further solidifying our position as a major player in the region's energy landscape.

The Brazi power plant can power approximately 10% of Romania's power consumption and is a cornerstone of our power generation portfolio. This state-of-the-art, natural gas-fired facility boasts high efficiency and operational flexibility, making it a vital contributor to the stability and balance of the Romanian power grid.

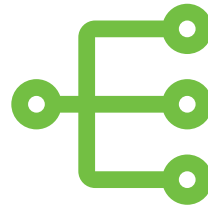
As part of our 2030 Strategy, we are now targeting more than 2.5 GW of solar and wind capacity installed by 2030, including partnerships. We have already built a substantial portfolio of projects. As of mid-2026, we continue to advance our project execution and regional expansion, further strengthening our position as a key player in the energy transition. At the end of June 2026, approximately 70 MW renewable capacity was operational and projects totaling more than 1,500 MW in execution.



OMV Petrom in Hungary: Enhancing our regional presence

OMV Gas Marketing & Trading Hungária Kft., part of the OMV Petrom Group, is a key player in our energy strategy in the region. While currently focused on natural gas and power supply and wholesale, OMV Gas Marketing & Trading Hungária Kft. is integral to our efforts to expand and strengthen our presence in Southeast Europe.

We are the reliable partner you can count on when it comes to energy matters



Diversification

A variety of natural gas sources, reliable transport routes, and long-term contracts reduce dependencies and increase supply security.



Flexibility

Optimized storage and transport capacities ensure seasonal flexibility and balance out fluctuations over time.



Integration

By combining our own natural gas production and power generation capabilities with energy sales, we are an integrated energy supplier for gas, power and renewable energy.



Expansion

We are strengthening our sales positions and expanding our multi-commodity platform for gas, power, and renewables through our integrated production and generation capabilities.

The answer is simple: Our energy fuels your business growth

OMV Gas Marketing & Trading Hungária Kft. offers a reliable, innovative alternative in the Hungarian energy market. We are committed to providing tailored energy solutions, delivered precisely when you need them.

To achieve this, we focus on building long-term relationships based on four core values:



Reliability & Trust

With decades of experience and a deep understanding of the energy sector, we deliver dependable solutions and build long-term partnerships. Our commitment to reliability and trust ensures that you can depend on us for consistent, high-quality natural gas solutions. We make collaboration easy by being 100% dedicated to your business. Our competitive contractual terms and fair pricing policies reflect our commitment to correctness and simplicity in every aspect of our partnership.



Price transparency & Predictability

We offer transparent pricing options that give you full control over your costs, ensuring price predictability that helps you plan with confidence. Whether you prefer fixed prices indexed to the European market or fully indexed volumes, we provide the assurance of a guaranteed supply, tailored to your business needs. Our commitment - to price transparency means no surprises—just clear, predictable costs that align with your budget and goals.



Customized solutions

Our products and services are designed with your company in mind. We tailor our offerings to meet your specific needs, whether that means fixed volumes or flexible supply options, ensuring that you receive the energy solutions that best support your business goals.



Safety

Our ability to ensure the safety of supply is rooted in our Group production of natural gas. You can rely on us to provide a secure and stable supply for your operations.

Supply that starts with experience

A competent partner

Thinking about the future, for us, means thinking about our partners. We want to know what their future goals are and how we can help achieve them.

With 20 years of experience in the gas industry, we combine competence, customer focus, and international expertise, always finding the best solutions.

As part of the OMV Petrom group, we offer you financial stability and a clear strategy to secure your energy supply.

How we see the market

Future energy demand in Europe will be influenced by various factors, including economic growth, population development, and the electrification of new sectors such as transportation and heating.

Forecasts up to 2030 indicate that gas demand in Europe will remain stable, while power demand will continue to rise.

Our strategy

We are pursuing a forward-looking strategy that focuses on diversification, integration, and flexibility.

With our comprehensive expertise in trading, storage, and sales, we offer innovative solutions to meet the challenges of the energy transition and ensure a reliable energy supply.

- **Diversification:** A variety of natural gas sources, reliable transport routes, and long-term contracts reduce dependencies and increase supply security.
- **Flexibility:** Optimized storage and transport capacities ensure seasonal flexibility and balance out fluctuations over time.
- **Integration:** By combining gas sales with our own natural gas production, we are an integrated energy supplier for gas, power, including renewable sources.
- **Expansion:** Expanding our multi-commodity platform for gas, power, and renewables, and strengthening our sales positions along our own production, we are the reliable partner you can count on when it comes to energy matters.

Our product solutions

Reliable supply

- Full delivery
- Residual delivery
- Flex products
- Baseload delivery

Pricing models that fit your needs

- Fix-for-Floating
- Tranche models
- Indexed pricing
- Customized pricing solutions

Customized services

- Personalized support from key account managers
- Collaboration on innovative solutions
- Development of personalized pricing and supply models
- Daily forecasts based on internal market analyses
- Flexible contract design

From gas to integrated energy solutions

That is why, in addition to gas, we are increasingly prioritizing power as a core component of our future strategy.

Energy demand remains high, and power is a clean, versatile, and highly efficient source of energy for businesses.

We are preparing both gas and power offers for Hungarian customers, helping businesses access integrated energy solutions through a single trusted partner.



In conclusion, what are your benefits as our partner?

At OMV Petrom, our commitment goes beyond delivering natural gas - we are dedicated to being a pivotal part of your business journey toward long-term success. With a foundation of trust built over decades and a reputation for reliability, we offer more than just energy solutions; we offer partnership.

Our transparent pricing, customized solutions, and focus on safety and reliability are designed to meet your unique needs and empower your growth.

We believe that true success is shared. Let's build a lasting partnership that drives both your business and the future of energy in Hungary forward.



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